

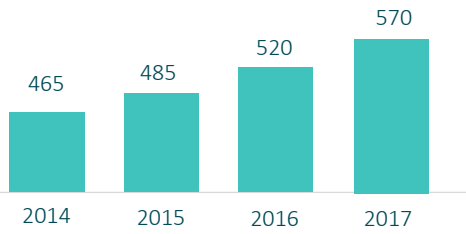
DIGITAL SECTOR IN FIFE

2018 FACTSHEET

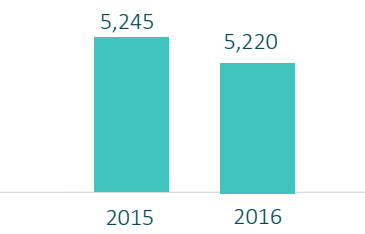
The Organisation for Economic Co-operation and Development (OECD) defines the ICT (or digital) sector as “a combination of manufacturing and service industries that capture, transmit and display data and information electronically”.

A 2015 report by the Office for National Statistics (ONS) found that the Gross Value Added (GVA) of the industries included within the Digital Sector was estimated at £110 billion in 2013.

Number of Enterprises in the Digital Sector Employment in the Digital Sector

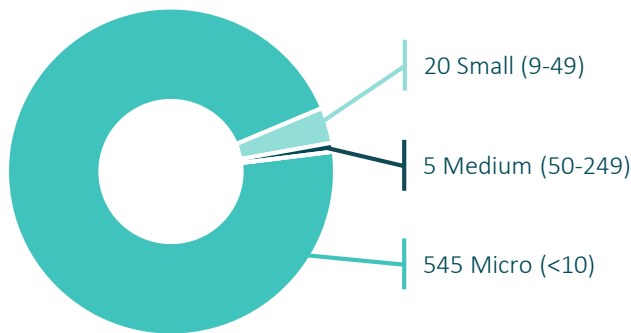


Source: ONS Business Counts



Source: ONS BRES

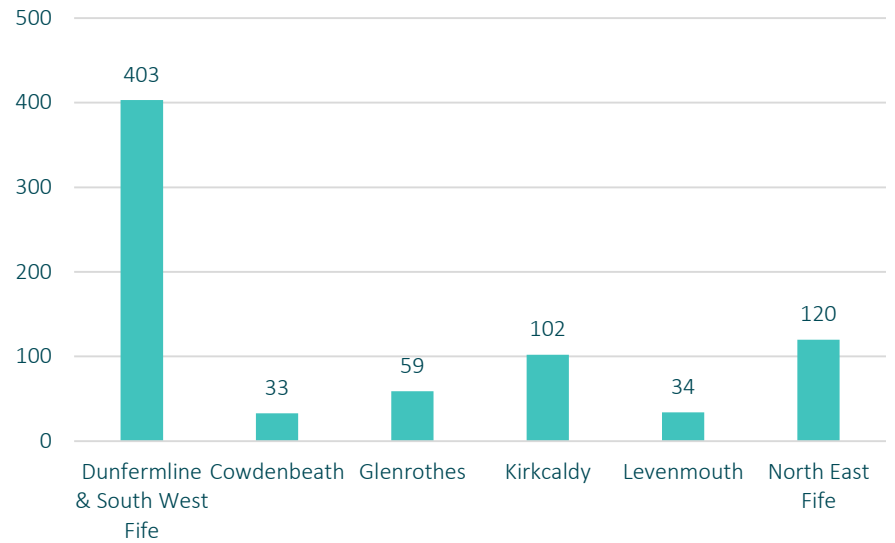
Number of businesses by size in the digital sector in Fife



Source: ONS Business Counts, 2017

There were no companies that had more than 250 staff in Fife.

Number of companies by location



Source: MINT Company Database, 2017

Top 10 Companies by Turnover

Rank	Company	Location
1	SEMEFAB LIMITED	Glenrothes
2	EXTERITY LIMITED	Dunfermline
3	ARTILIUM PLC	Dunfermline
4	TDK-MICRONAS LIMITED	Dunfermline
5	PAYWIZARD GROUP PLC	Kirkcaldy

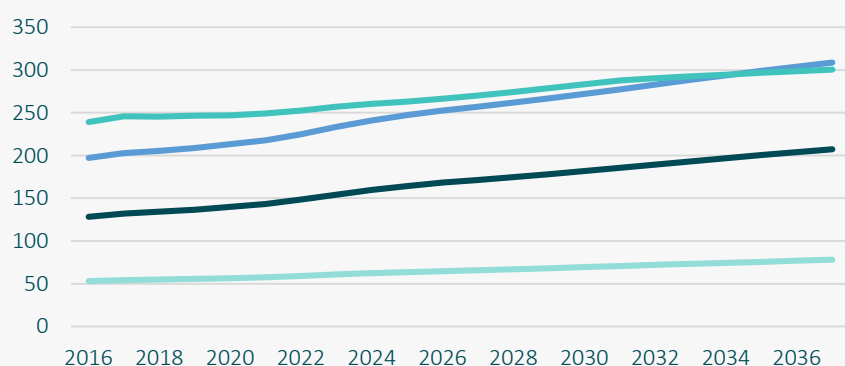
Rank	Company	Location
6	BITWISE LIMITED	Dunfermline
7	RG WIRE & CABLE LIMITED	Glenrothes
8	CDL VEHICLE INFORMATION SERVICES LIMITED	Dunfermline
9	ITEK	Glenrothes
10	EAF LIMITED	Glenrothes

Source: MINT Company Database 2017



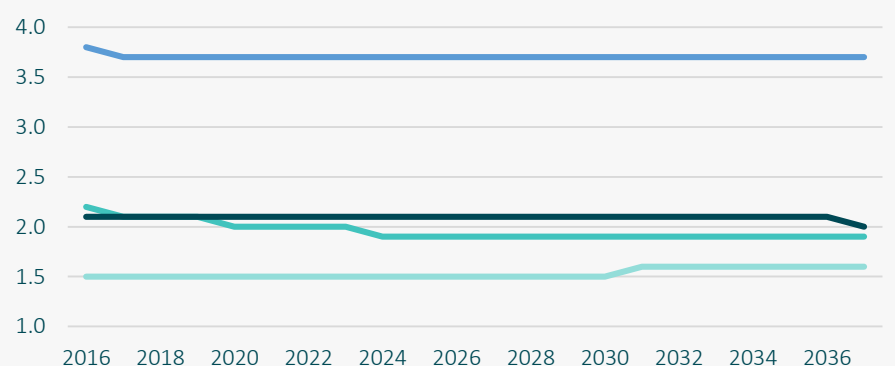
Economic Forecasts for Digital Sector

GVA by industry (£m CVM 2013 prices), Fife (2016-2037)



Information & Communication
Computer & Electronic Products (manufacture of)

Employees by industry & sector (thousands), Fife (2016-2037)



Computing & Information Services
Telecommunications

Source: Experian